

Issuer Data Form

(§§ 11 section 1 sentence 3, 13 section 1 item d), e) of the General Terms and Conditions of Deutsche Börse AG for the Regulated Unofficial Market on Frankfurter Wertpapierbörse)

I. General Information

Company name

TGEG Canada Limited

Registered office

2 Temperance Street, Suite 209, Toronto, Ontario M5H 1Y5

Business address

Unit 5 – Arcade 1 – Philexcel Bus. Park, Clark Freeport Zone, Pampanga 2009 Philippines

Phone

045-499-1305 / 045-499-1306 / 045-499-1307

Fax

866-571-9615

Internet address

www.tgeg.asia

Management and supervisory board; name and address of board members*

Richie M Carson – 346 C Marina Street, Josefa Subdivision, Malabanas Angeles City, Philippines

Ronald Flynn – Unit 1F-7 Philexcel Bus.Center 6, Philexcel Bus. Park, M. Roxas Hway, Clark Freeport Zone, Philippines

Date of incorporation

May 29, 2010

Business activity: Description of the operative business, business segments and products*

The company has primary business models: residential electricity, commercial electricity, cleaning of landfills, water desalinization, Bio-products from garbage, and carbon offset.

Paying agent

Integral Transfer Agency, 210-2 Temperance St, Toronto, ONT M5H 1Y5

Annual financial statement/consolidated financial statement
(due date not older than 18 months)
or issuer's opening balance sheet

Attached is:

- the opening balance sheet;
 the annual financial statement;
 the consolidated financial statement.

Offer document**
(only relevant for inclusion in Entry Standard)

- is attached.
 does not exist.

II. Further Information

1. For Debt Securities

Terms and conditions for the bonds

are attached.

will be filed subsequently because they have not yet been finalised.

* Attach separate sheet where necessary.

** Documents used for offering shares to qualified investors or less than 100 non-qualified investors (see § 3 of German Securities Prospectus Act ("Wertpapierprospektgesetz", WpPG).

2. For Shares or Certificates Representing Shares

Shareholding structure including Freefloat (Number of shares, name, address of shareholder – to the extent such information is available)* and documents for verification with regard to a minimum of 30 shareholders / bearers of certificates representing shares

documents for verification attached.

Par value / arithmetic value of shares or shares representing certificates to be included according to § 13 paragraph 1 item d), e) GTC: (only relevant for inclusion in First Quotation Board)

Par Value Shares

Par value shares have a fixed amount in figures, e.g. an amount in Euro.

documents for verification attached.

Par value of share: (in currency)
(at least EURO 0,1 or respective amount in another currency)

documents for verification attached.

Notional No Par Value Shares

Notional no par value shares do not have a fixed amount in figures; however, an arithmetic par value can be assigned to such shares as the issuer disposes of a nominal capital defined via the par value and represented by the shares which are part of such nominal capital.

documents for verification attached.

Nominal capital: (in currency)

documents for verification attached.

Total number of shares: (in units)

documents for verification attached.

Arithmetic par value (Nominal capital / Total number of shares): (in currency)
(at least EURO 0,1 or respective amount in another currency)

Real No Par Value Shares

Real no par value shares neither have a fixed amount in figures nor is it possible to assign an arithmetic par value to such shares. Such shares do not represent a part of the nominal capital (as either the issuer does not dispose of nominal capital, or there is no connection between the nominal capital on the one hand and the number or amount of the issued shares on the other hand) but are independently part of the company's total assets. There is no direct connection between the number of shares and any current nominal capital, which is why they can be changed independently from one another. Permitted only in legal systems outside the EU.

documents for verification attached.

Equity (pursuant § 13 paragraph 1 item c): ...\$ 14,267,000 USD (in currency)

documents for verification attached.

Total number of shares: ...92,893,780 (in units)

documents for verification attached.

Arithmetic value (Equity capital / Total number of shares): 0.15 USD (in currency)
(at least EURO 0,1 or respective amount in another currency)

Shares Representing Certificates

Equity capital (pursuant § 13 paragraph 1 item c): (in currency)

documents for verification attached.

Total number of certificates representing shares: (in units)

documents for verification attached.

Arithmetic value (Equity capital / Total number of certificates representing shares): (in currency)
(at least EURO 0,1 or respective amount in another currency)

Date; **applicant's signature**

* Attach separate sheet where necessary.

** Documents used for offering shares to qualified investors or less than 100 non-qualified investors (see § 3 of German Securities Prospectus Act ("Wertpapierprospektgesetz", WpPG).